

The intent of this heirs' property checklist is to assist limited resourced farmers and landowners with preparation to address heirs' property. Please complete this worksheet.

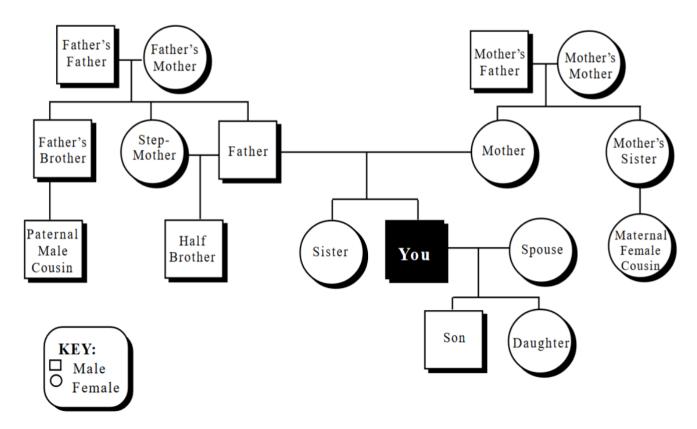
☐ Do you have a Family Tree? If not, then you can use Ancestry.com
\Box Do you have a 100% agreement for all on the family tree Contact Info, for everyone-on the family tree-Full legal name mailing address, email, phone?
☐ Last Deed on Record Check for discrepancies See Courthouse
☐ Appraisal of land (tax value of property)
\square Ask if they have a will, add your interest in heir's property in the will and who it goes to
\square Have you conducted family meetings on the intentions for the land?
☐ Are you going to sell it?
☐ Birth Certificates
☐ Medical Power of Attorney in Place
☐ Unpaid Debt Issues
☐ Marriage License
□ Divorce Decree



Participant Question: Who are my family's property heirs?

Step 1. Let's Make My Family Tree!

There are many ways to draw your family tree. Here is an example:



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Note the very first step is so important! You must take time to make your family tree.

Here are simple directions from <u>Rutgers University</u> on drawing your family tree:

Draw a square for each male and a circle for each female.

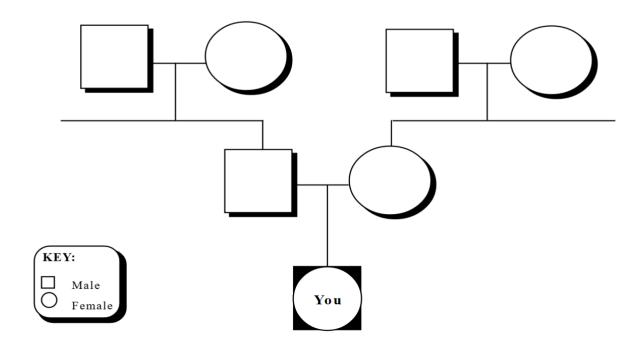
If a couple is married, draw a horizontal line between them.

If a couple has children, draw a vertical line. On the row below, enter the symbols for each child, listing the children in chronological order with the oldest to the left. Show that the siblings are related by connecting each of them to a horizontal bar (see illustration). Be sure to list all siblings, including those miscarried or stillborn.

Continue the process, entering extended family members. Remember to keep all members of the same generation on the same row.

To make your family's pedigree even clearer, be sure to note special circumstances such as divorces, half- or step-siblings, or children who entered or left the family through adoption.

Let's Practice!



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Participant Question: How do I reach my family's property heirs?

Step 2. Use table below to write in contact information for your family tree:

Name	Phone	Email	Mailing Address



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Name	Phone	Email	Mailing Address
		,	



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REFLECTION TIME

Are there missing pieces from your family tree and list of contact information? What will you do to find out that information?

2	
4	
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When	e can you find more information on your ancestors?
	Free Genealogy Search: https://ancestorrecords.org
	Family Search: https://www.familysearch.org
	National Archives: https://www.archives.gov
	w any thoughts you have after checking out the ancestry sted above:
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Participant Question: How do I reach my family's property heirs?

Step 3. Obtain the Last Property Deed on Record.

To obtain the last recorded property deed contact your local county courthouse by reviewing directory here:

https://www.vacourts.gov/directories/circ.pdf

Write below the Contact Info for the Person Who Gave You Deed:
NAME:
TITLE:
OFFICE ADDRESS:
PHONE:
EMAIL:
Participant Question: Are there differences in what the last property deed states and what I thought the property size was?
Step 4. Write your property's GPS Coordinates, below:
Step 5. Using Google Earth, measure the land indicated in your GPS Coordinates.
NOTE: <u>ATTRA-NCAT</u> suggests watching the following YouTube Videos to learn how to use Google Earth Pro to create a map
Program Installation and Basic Navigation (12 mins, 35 sec)
<u>Drawing Infrastructure, Measuring Distances and Areas</u> (14 min 54 sec)
Making Contour Maps and Importing Soil Survey Information (18 min 22 sec)
More Applications for Farming and Ranching (13 min 39 sec)
Did you find any discrepancies? ☐ Yes ☐ No



Participant Question: What is the value of the land?

Step 6. Obtain a land appraisal and/or tax value of property
DIGGING DEEPER: Below is a list of other important information you should find out:
Do you have a will? ☐ Yes ☐ No
NOTE: If you have a will, be sure to add your interest in the property and note in the will who it will go to if you die.
If you do not have a will, you should begin preparing one. Review this lesson at: https://njaes.rutgers.edu/money/pdfs/lesson-plans/DoE-Lesson-Plan-14-The-Purpose-and-Importance-of-Wills.pdf
You may need these other documents:
Birth and Death Certificates of Heirs involved
Medical Power of Attorney in Place, if an Heir is not able to make legal decisions
Record of Outstanding Debts



There may be other items you need, please contact a lawyer. In Virginia you may obtain free legal assistance, please visit:

https://www.valegalaid.org/

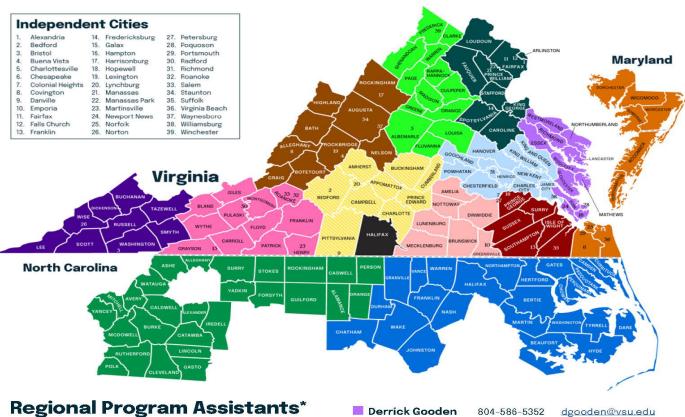
What other information do you need?	Write your Thoughts, below:
Step 6. How do I contact my VSU-SFOP Progr	ram Assistant?
See Handout: Contact our Program Assistant https://www.ext.vsu.edu/s/SFOP-Regional-Map-	
Be sure to make an appointment with your SFO your ideas!	P-Program Assistant to go over
Write your SFOP PA contact information below, about what you learned in this activity, give the	



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Small Farm Outreach Program Office hours: Monday-Thursday, 8 am-5 pm, Friday, 8 am-noon. 95% of SFOP is out in the field. *If you have any difficulty figuring out which region is yours, please call 804-524-3292 for clarification.